



Half-Year Report

FROM THE 01ST OF JANUARY TO 30TH OF JUNE 2018

Letter to our Stockholders

Dear Stockholders:

In the first half of 2018, the NEXUS team can again report very positive development as well as exciting and future-oriented projects. We are proud that our customers are honoring the innovation orientation of NEXUS further with rising business volume.

With a sales increase of approx. 11 % and an increase in earnings before interest and taxes of around 12 %, we again were able to combine growth and improved results very successfully.

In doing so, we have significantly exceeded the strong prior-year values. Earnings before interest and tax and acquisition-related amortization (EBITA) rose by approx. 17 %, the EBITDA by 13.2 % and the operating cash flow amounted to approx. EUR 18.3 million.

The excellent development of our business figures for the first half of the year is mainly due to our new product generation "NEXUS / NEXT GENERATION". The good market acceptance has been shown in the increasing number of incoming orders and sales figures. In particular, our existing customers

show that we have set a trend with the implementation of a completely user-related and intuitive user interface, which has fully met user expectations.

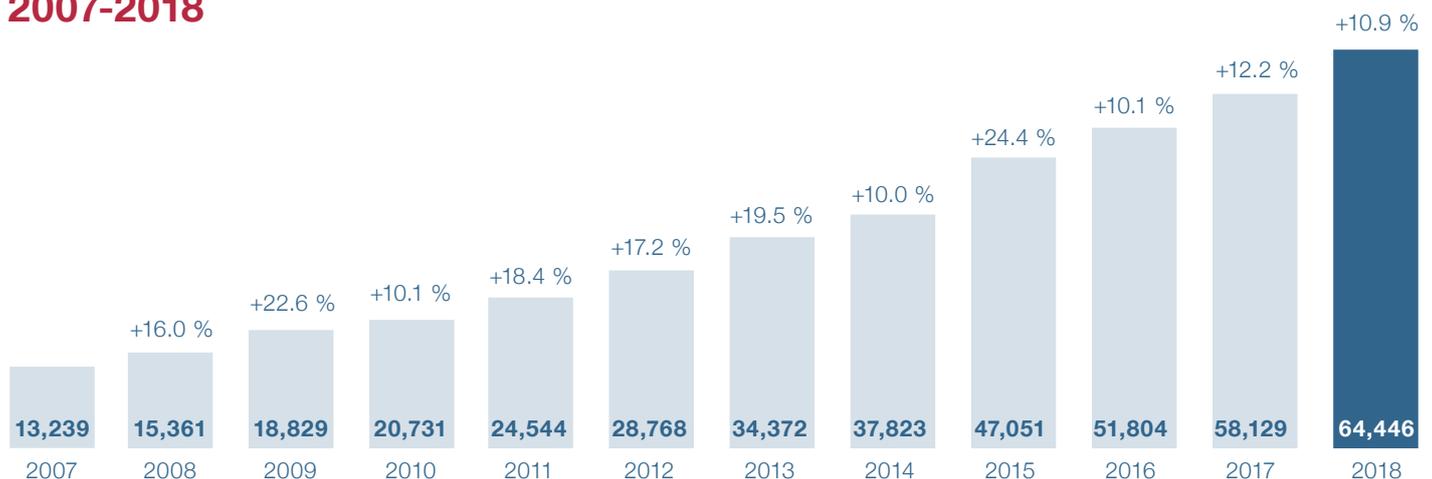
1st Half-Year Highlights - 2018 Company development

- + Strong increases in sales in the 1st half year
- + NEXUS / NEXT GENERATION very successful in sales
- + Sales successes in Germany, Poland and France
- + Majority acquisition of three industry specialists

The same applies to the mobile apps, which have recorded a significant increase in sales in the first half of 2018. Mobility in the use of e-health systems is becoming an increasingly important feature for users, and it is a trend that is motivating hospitals to make additional investments.

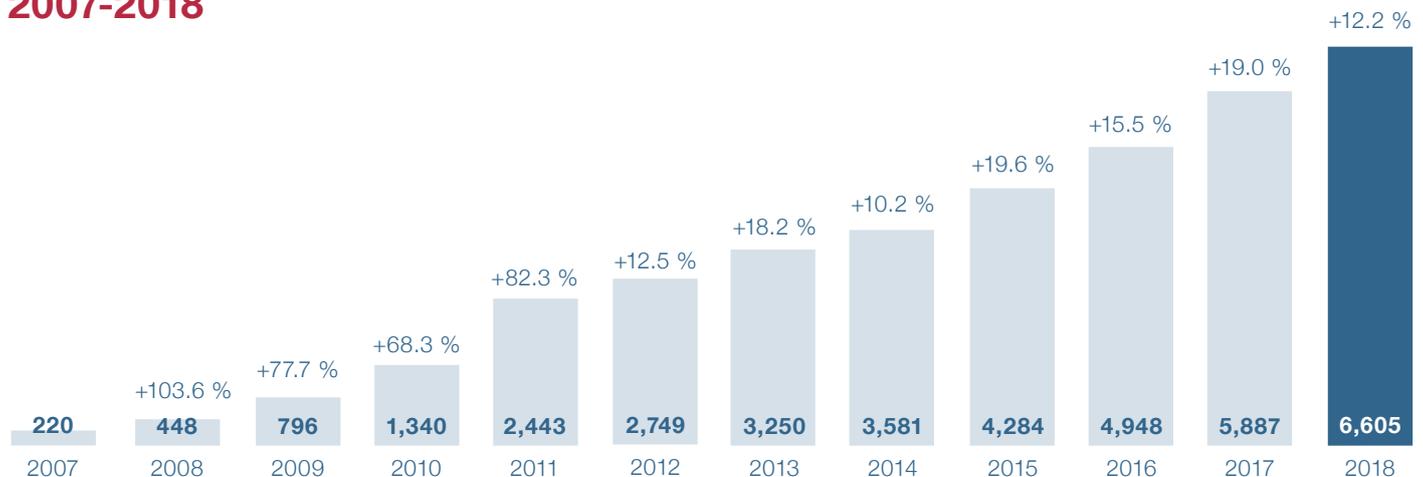
Development of Group Sales (6 months) in KEUR

2007-2018



Development of Group Earnings before Interest and Taxes (6 months) KEUR

2007-2018



We were able to win new projects in Germany and abroad. We recently won the bid for a project for complete digitalization of a newly built hospital (Arona) in Berlin. This shows that the market particularly trusts NEXUS to realize such innovative and challenging projects. In Poland, two new hospitals (Bytow SzP and Poznan SKPP) decided in favor of our HIS in the first six months. This is a great success for NEXUS Polska, which has only belonged to the group since January. It is paying off quickly here that we are consistently focusing on product innovations in integration.

Already in the first quarter, the French ELSAN group with a total of 52 hospitals decided to switch to our new HIS version Emed5. Here too, we can be very proud of the fact that the largest private hospital group in France is investing further in the HIS of the NEXUS Group.

On the project side, we were able to convert two more hospitals to our HIS in the large order from German Pension Insurance. We started productive operation with a first solution in an intensive care unit (NEXUS / ICU) in the Netherlands, and we implemented our first RIS/PACS project in Bulgaria. We are very pleased that our innovation project

„ENDOBASE NEXT“, which we are implementing together with Olympus, is progressing very well. After a long lead time, we are increasingly seeing projects completed by our partner. We are very positive with respect to its further development.

Somewhat less positive is our development in the area of healthcare service. Since the beginning of the year, we have been struggling with considerable organizational and project problems. In the second quarter, we reorganized the department and are tackling the weak points with all the consequences. The overlapping topics „GDPR“ and „problems in staff recruitment“ are particularly burdensome in this area.

We are very optimistic with respect to the new acquisitions that we obtained in the second quarter. NEXUS AG acquired 61 % of the shares of astraia software gmbh, Munich, at the beginning of June. The software of astraia supports gynecologists and obstetricians in ultrasound diagnostics and in carrying out and evaluating scientific studies. More than 1,500 medical practices, laboratories, clinics and research centers worldwide use astraia programs. Especially thanks to the close collaboration with Prof. Nicolaidis of the Fetal

Medicine Foundation (FMF), London, astraia is considered a global innovation leader in this particular diagnostic field. With approximately 30 employees astraia is represented in Munich and has trading partners in a total of 24 countries. In the future, NEXUS and astraia will also sell their products together and integrate them technically.

We also integrated modern customer relationship management (CRM) for hospitals and donation organizations in our software range with acquisition of 80 % of the shares of CREATIV SOFTWARE AG. With this, healthcare facilities can professionalize and automate communication with patients and referring physicians. This also applies to communication with donors, who are increasingly important for financing investment. CREATIV is the market leader with more than 50 customers in Switzerland for CRM systems for non-profit and donation organizations. Renowned facilities such as Swiss Paraplegic Foundation Nottwil, Swiss Cancer League and Swiss Red Cross are supported by approx. 25 employees from the Widnau, Switzerland, site. In the future, CREATIV and NEXUS will coordinate their products and market them jointly.

Dear Shareholders, you can see that we are also consistently pursuing our long-term goals in addition to healthy growth. The core topics “European expansion” and “NEXT / NEXUS” are at the top of our priority list. However, we also see that weaknesses have developed in our long-term growth, which we must work on intensively to maintain the previous speed.

We want to thank you, dear Shareholders, for your trust.

Warm regards,



Dr. Ingo Behrendt
CEO



Financial Highlights

1ST HALF-YEAR 2018 AND 2017

	30/06/2018	30/06/2017	Changes
	KEUR	KEUR	(in %)
Sales	64,446	58,129	10.9
Sales Healthcare Software	59,298	52,445	13.1
Sales Healthcare Service	5,148	5,684	-9.4
Domestic sales	34,901	30,623	14.0
Sales in foreign countries	29,545	27,506	7.4
Earnings before tax on income (EBT)	6,548	5,891	11.2
Earnings before interest and taxes on earnings (EBIT)	6,605	5,887	12.2
EBITA	8,194	7,005	17.0
EBITDA	12,276	10,846	13.2
Consolidated surplus	5,212	4,981	4.6
Cash Flow from current business transactions	18,268	18,074	1.1
Net income per share (undiluted/diluted) in EUR	0.32 / 0.32	0.30 / 0.30	6.7 / 6.7
Share price (closing price, XETRA) in EUR	27,50	25,72	6.9
Capitalization of software developments	2,261	2,740	-17.5
Depreciation	5,671	4,959	14.4
Acquisition-related depreciations from purchase price allocation	1,589	1,118	42.1
Fixed Assets (without deferred taxes)	118,969	94,781 ¹⁾	25.5
Current Assets / Short-Term Assets	57,684	58,257	-1.0
Net Liquidity	25,129	29,263	-14.1
Equity Capital	105,828	103,009 ¹⁾	2.7
Employees	1,123	961	16.9

1) out-off date 31 December 2017

Interim Report

REPORT ABOUT THE PROFIT, FINANCIAL AND ASSET SITUATION

NEXUS Group sales increased from KEUR 58,129 to KEUR 64,446 (+10.9 %) in the first six months of the year 2018.

As a result, the sustained steady good sales development of the NEXUS Group of recent years could be continued in the first half of 2018. Sales increased from KEUR 52,445 to KEUR 59,298 (+13.1 %) in the Healthcare Software Division. Sales developed from KEUR 5,684 to KEUR 5,148 (-9.4 %) in the Healthcare Service Division. Project delays have occurred in this division, which have been reflected in sales.

We were able to increase sales in Germany by 14.0 % to KEUR 34,901 (6M-2017: KEUR 30,623). In international business, we recorded sales of KEUR 29,545 in the first half-year 2018 compared to KEUR 27,506 in the previous year (+7.4 %). The increase was achieved despite the weaker Swiss franc. The average exchange rate of the Swiss franc was at SFR 1.17 on 30/06/2018 and consequently above the average price on 31/12/2017 (SFR 1.11), resulting in a reduction of KEUR 703 in sales and KEUR 113 in earnings the first half of the year. The result includes the figures of the acquired and consolidated companies. The increase in sales would have been around in 2018 without these company acquisitions 3.6 % lower and reached a value of 7.3 %.

However, the Group result before interest and taxes (EBIT) increased considerably. It improved by 12.2 % to KEUR 6,605 (6M-2017: KEUR 5,887). A value of KEUR 8,194 could be achieved in EBITA. Consequently, it was 17.0 % above the previous year's value (6M-2017: KEUR 7,005). EBITDA amounted to KEUR 12,276 and consequently achieved an increase of 13.2 % compared to the first half of last year (6M-2017: KEUR 10,846). The result includes the figures of the acquired and consolidated companies. Without these company acquisitions, the increase in earnings (EBIT) would have been around 1.1 % higher in 2018, reaching 13.3 %. The result also includes estimated expenses of approx. KEUR 911 for integration of acquired companies.

The cash flow from current business transactions increased by 1.1 % to a value of KEUR 18,268 (6M-2017: KEUR 18,074) during the reporting period. The increase is above all thanks to the higher overall business volume.

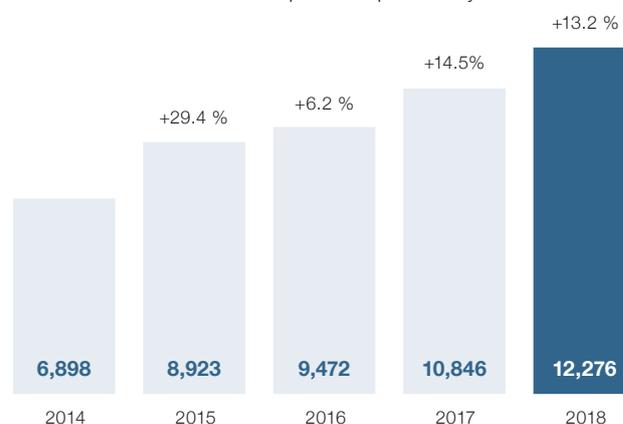
The consolidated surplus amounted to KEUR 5,212 for the first half-year 2018 following KEUR 4,981 (6M-2017) and consequently increased by 4.6 %. The undiluted earnings per

share reached 32 cents (previous year: 30 cents) (diluted: 32 cents; previous year: 30 cents).

Cash resources including financial assets amounted to KEUR 25,129 on 30 June 2018 (30 June 2017: KEUR 29,263). Investments in tangible and intangible assets were made in the amount of KEUR 5,194 in the first half-year 2018 (6M-2017: KEUR 4,463). This includes KEUR 2,261 (6M-2017: KEUR 2,740) for capitalizing software developments. The balance sheet total increased from KEUR 151,279 to KEUR 177,626 compared to 31 December 2017. There are no essential bank liabilities. Intangible assets, goodwill and balanced-out deferred taxes add up to a total of KEUR 101,194 following KEUR 81,051 (31 December 2017). The receivables from customers in the amount of KEUR 25,799 on 30 June 2018 (30 June 2017: KEUR 22,264) increased due to increased revenue.

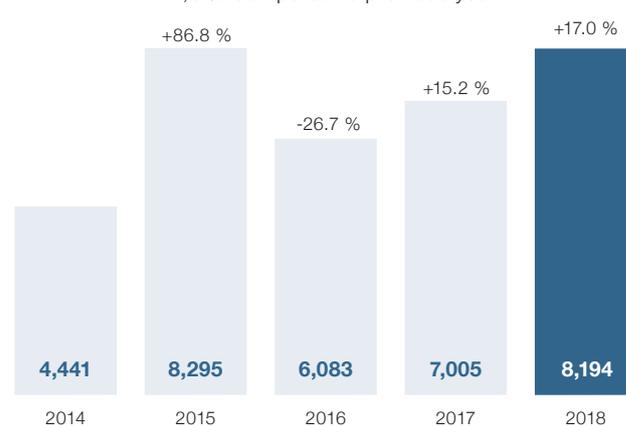
EBITDA (6 months) in KEUR

+13.2 % compared to previous year



EBITA (6 months) in KEUR

+17.0 % compared to previous year



Employees

On 30 June 2018 NEXUS Group employed a total of 1,123 employees (30 June 2017: 961 employees).

Effect of applying IFRS 15 as of 01 January 2018

At the date of conversion on 01 January 2018, NEXUS Group applied the modified retrospective method to contracts not yet completed. From the conversion within the context of IFRS 15, the revenue reserve of the NEXUS Group increased by approx. KEUR 202.

Structure changes of subsidiary companies

The following structure changes were implemented:

- + NEXUS / INOVIT GmbH, Ismaning, was merged with the merger agreement of November 20, 2017 into NEXUS / DIS GmbH, Frankfurt/Main, on 1 January 2018.
- + NEXUS AG acquired 55.0 % of the shares of MedHub sp. z o.o., Posen, on 9 January 2018.
- + NEXUS AG purchased the remaining 4.5 % of the shares from the existing option agreement of the subsidiary Marabu EDV-Beratung und -Service GmbH, Berlin, on 28 March 2018.
- + NEXUS AG purchased the remaining 49.0 % of the shares in the already existing subsidiary ProLohn GmbH, Singen, on 23 April 2018.
- + ProLohn GmbH, Singen, were merged with the merger agreement dated 8 May 2018 into nexus / switspot GmbH, Neckarsulm, as of 1 January 2018.
- + With the assignment agreement dated 9 May 2018, NEXUS Medizinsoftware und Systeme AG, Altishofen, ceded all shares in NEXUS Schweiz GmbH, Altishofen, as of 1 January 2018 to Domis Consulting AG, Altishofen.
- + NEXUS Schweiz GmbH, Altishofen, as well as syseca informatik ag, Altishofen, were merged with the merger agreement dated 4 June 2018 into Domis Consulting AG, Altishofen, as of 1 January 2018. Domis Consulting AG, Altishofen, was renamed NEXUS Schweiz AG, Altishofen, on 21 June 2018.
- + NEXUS AG acquired 61.0 % of the shares of ASTRAIA Software GmbH, Munich, as of 5 June 2018.
- + NEXUS AG acquired 80.0 % of the shares of Creativ Software AG, Widnau, on 13 June 2018.

1st Half-Year Financial Highlights 2018

- + 10.9 % sales increase in first half year 2018 from KEUR 58,129 (6M-2017) to KEUR 64.446
- + 12.2 % increase of EBIT to KEUR 6.605 (6M-2017: KEUR 5,887)
- + Strong operative cash flow KEUR 18.268 after KEUR 18,074 (6M-2017)
- + High net liquidity of KEUR 25,129

Events after the Balance Sheet Date

There were no events requiring reporting after the balance sheet key date.

Annual Stockholders Meeting and Dividends

At the Annual Stockholders Meeting of NEXUS AG in Donaueschingen on 27 April 2018, the Executive Board and Supervisory Board proposed to pay a one cent higher dividend of EUR 0.16 to shareholders than the previous year from the retained earnings of fiscal year 2017. The proposal was adopted by the required majority. Consequently, there was a total distribution of KEUR 2,519 on 03 May 2018.

SALES BY REGION

	01/01- 30/06/18	01/01- 30/06/17	Changes	01/04- 30/06/18	01/04- 30/06/17	Changes
	KEUR	KEUR	%	KEUR	KEUR	%
Germany	34,901	30,623	14.0	18,240	16,347	11.6
Switzerland	14,125	14,875	-5.0	6,304	6,495	-2.9
Netherlands	6,887	7,093	-2.9	3,577	3,449	3.7
France	2,842	2,668	6.5	1,406	1,324	6.2
Austria	1,447	1,172	23.5	702	511	37.4
Other countries	4,244	1,698	149.9	2,173	1,063	104.4
TOTAL	64,446	58,129	10.9	32,402	29,189	11.0

SALES BY DEVISION

	01/01- 30/06/18	01/01- 30/06/17	Changes	01/04- 30/06/18	01/04- 30/06/17	Changes
	KEUR	KEUR	%	KEUR	KEUR	%
Healthcare Software	59,298	52,445	13.1	29,787	26,513	12.3
Healthcare Service	5,148	5,684	-9.4	2,615	2,676	-2.3
TOTAL	64,446	58,129	10.9	32,402	29,189	11.0

Capital market, event and finance data

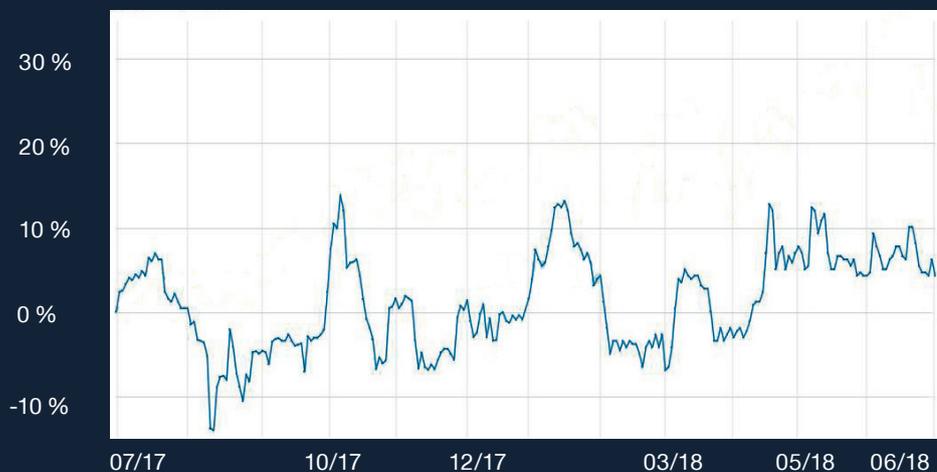
INVESTOR RELATIONS

Active communication with our stockholders, potential investors, analysts and the finance market are the focal point of our investor relation activities. We continually inform all market participants promptly and comprehensively via press releases and ad hoc announcements as well as the mandatory quarterly, semi-annual and annual financial reports.

In addition, we cultivate intensive dialog with institutional investors and finance analysts via one-on-one meetings and on roadshows. Our Investor Relations team is of course at your disposal as contact persons.

Frankfurt Stock Exchange stock prices (1-year period)

NEXUS AG



Stock Market Highlights (XETRA closing prices)

- + Initial listing
on 02 January 2018: 26.30 €
- + Highest price
on 16 January 2018: 30.20 €
- + Closing price
on 29 June 2018: 27.50 €
- + Stock market capitalization
on 29 June 2018:
433.2 million €

03 September 2018

Customer Day astraira, Ballerup, Denmark

23 - 26 October 2018

IFAS, Zürich

25 - 28 October 2018

Deutsche Pathologietage, Berlin

06 - 07 November 2018

INUG-Jahrestagung, Berlin

09 November 2018

QM-Praxis-Tag, Hannover

23 November 2018

Mobile Health Congres & iZone,
Netherlands

14 August 2018

Half Year Report 2018

06 November 2018

Quarterly Report Q3 / 2018

26 - 28 November 2018

Analyst Event, Frankfurt

NEXUS Group Information and Outlook

Chances and Risks Report

Please refer to the explanations in the annual report of 31 December 2017 for information about the essential chances and risks in the development of NEXUS Group. There have been no essential changes in the meantime.

Director's Holdings

The director's holders of the Supervisory Board and the Executive Board are as follows on 30 June 2018 in comparison to the previous year: cf. Table.

Supervisory Board	Numbers of stock owned (Previous Year)	Numbers of options (Previous Year)
Dr. jur. Hans-Joachim König	69.900 (89.900)	0 (0)
Prof. Dr. Alexander Pocsay	121.500 (121.500)	0 (0)
Prof. Dr. Ulrich Krystek	0 (0)	0 (0)
Wolfgang Dörflinger	0 (0)	0 (0)
Gerald Glasauer	0 (0)	0 (0)
Prof. Dr. med Felicia M. Rosenthal	520 (315)	0 (0)

Executive Board	Numbers of stock owned (Previous Year)	Numbers of options (Previous Year)
Dr. Ingo Behrendt	111.900 (111.900)	0 (0)
Ralf Heilig	127.650 (137.650)	0 (0)
Edgar Kuner	240.351 (250.351)	0 (0)

Outlook: Stay alert!

The first half-year 2018 was again extremely positive. An increase in sales of approx. 11 % and a rise in EBITA of around 17 % as well as a high operating cash flow of approx. EUR 18.3 million are excellent results for the first half of the year. We were able to continue the positive development of the past years unabated.

In addition, independent of the strong growth of previous years, we also implemented a whole series of strategic projects in the first half of 2018. These include the product initiative „NEXT / NEXUS“, the cooperation project with Olympus „ENDOBASE NEXT“ as well as company acquisitions in Poland, Switzerland and Germany. We have taken a significant step forward in product positioning and European expansion in 2018.

However, we note at the same time that our company is faced with new challenges as it has become larger. NEXUS is active in many product fields and in many regions at the same time, and consequently the performance ability of the organization is continually facing great challenges. There are great opportunities here, but also considerable risks. Despite our attractive product portfolio and our good European presence, we must not ignore our deficits. We constantly need to increase our capacity and further adapt our work organization to meet the next challenges. It is important to remain vigilant, intensively work on rectifying our weaknesses further, and implement necessary changes and investments.

The NEXUS team continues to look forward to these challenges.

Group profit and loss account

FOR THE PERIOD FROM 01 JANUARY TO 30 JUNE 2018 AND 2017

	01/01- 30/06/2018	01/01- 30/06/2017	01/04- 30/06/2018	01/04- 30/06/2017
	KEUR	KEUR	KEUR	KEUR
Revenue	64,446	58,129	32,402	29,189
Development work capitalized	2,261	2,740	1,090	1,451
Other operating income	1,379	1,195	718	505
Cost of materials including purchased services	10,241	10,457	4,417	5,406
Personnel costs	37,437	33,963	18,828	16,855
Depreciation	5,671	4,959	3,172	2,474
Other operating expenses	8,132	6,798	4,481	3,449
OPERATING RESULT	6,605	5,887	3,312	2,961
Finance Income	35	62	0	4
Finance Expenses	92	58	17	14
RESULT BEFORE TAX ON PROFIT	6,548	5,891	3,295	2,951
Taxes on profit	1,336	910	594	473
CONSOLIDATED SURPLUS	5,212	4,981	2,701	2,478
Of the consolidated surplus, accounted to:				
- Stockholders of NEXUS AG	5,029	4,756	2,428	2,450
- Shares of non-controlling partners	183	225	273	28
CONSOLIDATED NET EARNINGS PER SHARE IN EUR				
Weighted average (undiluted/diluted) of issued shares in circulation (in thousands)	15,731 / 15,731	15,734 / 15,785	15,731 / 15,731	15,734 / 15,785
Undiluted / diluted	0.32 / 0.32	0.30 / 0.30	0.17 / 0.17	0.15 / 0.15

Group Statement of Consolidated Income

FOR THE PERIOD FROM 01 JANUARY TO 30 JUNE 2018 AND 2017

	01/01/- 30/06/2018	01/01/- 30/06/2017	01/04/- 30/06/2018	01/04/- 30/06/2017
	KEUR	KEUR	KEUR	KEUR
Consolidated surplus	5,212	4,981	2,701	2,478
Actuarial profits and losses	1,505	481	1,505	456
Tax effects	-186	-129	-186	-107
Currency conversion differences	-843	-1,889	-169	-1,886
OTHER OVERALL RESULT	476	-1,537	1,150	-1,537
OVERALL RESULT OF THE PERIOD	5,688	3,444	3,851	941
Of the overall result of the period, accounted to:				
- Stockholders of NEXUS AG	5,505	3,303	3,574	999
- Shares of non-controlling partners	183	141	277	-58

Consolidated Balance Sheet

AS OF 30 JUNE 2018 AND 31 DECEMBER 2017

ASSETS	30/06/2018	31/12/2017
	KEUR	KEUR
LONG-TERM ASSETS		
Goodwill	67,122	49,314
Other intangible assets	39,147	35,804
Fixed (Intangible) assets	11,068	9,407
Shares in companies valued at equity	31	31
Deferred tax assets	973	2,169
Other financial assets	1,601	225
Total of Long-Term Assets	119,942	96,950
SHORT-TERM ASSETS		
Inventories	822	574
Trade receivables and other receivables	25,799	21,686
Receivables from tax on profits	1,062	783
Other non-financial assets	4,181	2,196
Other financial assets	691	705
Short-term financial assets	1,786	1,849
Cash and balance in bank	23,343	26,536
Total of Short-Term Assets	57,684	54,329
Balance Sheet Total	177,626	151,279

EQUITY AND LIABILITIES	30/06/2018	31/12/2017
	KEUR	KEUR
EQUITY CAPITAL		
Subscribed capital	15,752	15,752
Capital reserves	34,166	34,953
Retained earnings	55,515	48,202
Consolidated surplus	5,029	9,832
Other cumulated Group result	-5,728	-6,204
Own shares	45	-419
EQUITY CAPITAL ATTRIBUTABLE TO STOCKHOLDERS OF THE PARENT COMPANY	104,779	102,116
Shares of non-controlling partners	1,049	893
Total Equity Capital	105,828	103,009
LONG-TERM DEBTS		
Pension obligations	10,139	10,515
Deferred tax liabilities	6,048	6,236
Other financial debts	17,525	5,148
Total of Long-Term Debts	33,712	21,899
SHORT-TERM DEBTS		
Accruals	2,427	2,240
Financial liabilities	4,341	5,607
Liabilities from tax on profit	1,814	1,126
Deferred revenue	16,882	2,391
Other non-financial debts	6,627	7,625
Other financial debts	5,995	7,382
Total of Short-Term Debts	38,086	26,371
Balance Sheet Total	177,626	151,279

Consolidated Cash Flow Statement

**FOR THE PERIOD FROM
01 JANUARY TO 30 JUNE 2018 AND 2017**

	2018	2017
	KEUR	KEUR
1. CASH FLOW FROM CURRENT BUSINESS TRANSACTIONS		
Group annual result before tax on income	6,548	5,891
Write-offs (+) / write-ups (-) on intangible assets, tangible assets and financial assets	5,671	4,959
Other expenses not affecting payment (+) / revenue (-)	1,099	-81
Increase (-) / decrease (+) in inventories	-99	364
Gain (-) / loss (+) on disposal of fixed assets and securities	34	100
Increase (-) / decrease (+) in receivables and other assets from operating activities	-2,031	-3,717
Increase (+) / decrease (-) of accruals insofar as not entered in other comprehensive income	-1,122	-409
Increase (+) / decrease (-) in liabilities from operating activities	9,225	11,656
Paid interest (-)	-29	-46
Received interest (+)	35	59
Taxes on profit paid (-)	-1,313	-758
Taxes on profit received (+)	250	56
	18,268	18,074
2. CASH FLOW FROM INVESTMENT ACTIVITIES		
Payments (-) for investments in intangible and fixed assets	-5,194	-4,463
Payments (-) for the acquisition of companies consolidated minus cash acquired	-11,769	-923
Payments (-) / receipts (+) from the acquisition/disposal of short-term financial assets	0	1,000
	-16,963	-4,386
3. CASH FLOW FROM FINANCIAL ACTIVITIES		
Dividends paid (-)	-2,519	-2,358
Payments (-) for the acquisition of own shares	-469	-50
Payments (-) for the (future) acquisition of non-controlling interests in already consolidated companies	-1,537	0
Receipts (+) from the sales of own shares	116	21
	-4,409	-2,387
Cash relevant changes in cash and cash equivalents (sum of 1 + 2 + 3)	-3,104	11,301
Exchange rate changes on cash and cash equivalents	-89	96
Cash and cash equivalents at beginning of period	26,536	15,923
Cash and cash equivalents at end of period	23,343	27,320
COMPOSITION OF CASH AND CASH EQUIVALENTS		
Liquid funds	23,343	27,320
	23,343	27,320

Group Statement of Changes in Equity

AS OF 30 JUNE 2018 AND 30 JUNE 2017

	Subscribed capital	Capital reserves	Retained earnings	Annual Net Profit	Equity capital difference from currency conversion	Pension reserves	Own shares	Equity capital attributable to stock of parent company	Shares of non-controlling partners	Equity capital total	Authorized Capital
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
CONSOLIDATED EQUITY AS OF 01/01/2017	15,736	34,307	42,414	8,146	2,827	-7,582	-244	95,604	198	95,802	3,000
Posting of consolidated surplus 2016 in the Group profit carried forward			8,146	-8,146				0		0	
Actuarial profits and losses						476		476	6	482	
Deferred taxes entered in other comprehensive income						-127		-127	-2	-129	
Currency differences			-1,883		108	-112		-1,887	-46	-1,933	
OTHER COMPREHENSIVE INCOME AFTER TAXES AS OF 30/06/2017	0	0	-1,883	0	108	237	0	-1,538	-42	-1,580	0
Consolidated surplus 6M-2017				4,840				4,840	141	4,981	
OVERALL RESULT OF THE PERIOD	0	0	-1,883	4,840	108	237	0	3,302	99	3,401	0
Dividend payment								-2,358		-2,358	
Purchase of own shares		-47					-3	-50		-50	
Sale of own shares		20					1	21		21	
Stock-Based Payment		132						132		132	
CONSOLIDATED EQUITY AS OF 30/06/2017	15,736	34,412	46,319	4,840	2,935	-7,345	-246	96,650	297	96,947	3,000

	Subscribed capital	Capital reserves	Retained earnings	Annual Net Profit	Equity capital difference from currency conversion	Pension reserves	Own shares	Equity capital attributable to stock of parent company	Shares of non-controlling partners	Equity capital total	Authorized Capital
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
CONSOLIDATED EQUITY AS OF 01/01/2018	15,752	34,953	48,202	9,832	889	-7,093	-419	102,116	893	103,009	2,984
Posting of consolidated surplus 2017 in the Group profit carried forward			9,832	-9,832				0		0	
Actuarial profits and losses						1,501		1,501	4	1,505	
Deferred taxes entered in other comprehensive income						-185		-185	-1	-186	
Currency differences					-199	-641		-840	-3	-843	
OTHER COMPREHENSIVE INCOME AFTER TAXES AS OF 30/06/2018	0	0	0	0	-199	675	0	476	0	476	0
Consolidated surplus 6M-2018				5,029				5,029	183	5,212	
OVERALL RESULT OF THE PERIOD	0	0	0	5,029	-199	675	0	5,505	183	5,688	0
Dividend payment			-2,519					-2,519		-2,519	
Purchase of own shares							-469	-469		-469	
Stock-Based Payment		-787					817	30		30	
New minority interests								0	-27	-27	
Sale of own shares							116	116		116	
CONSOLIDATED EQUITY AS OF 30/06/2018	15,752	34,166	55,515	5,029	690	-6,418	45	104,779	1,049	105,828	2,984



**„The right diagnosis
can save lives!
We make the evaluation
easier for you.“**

NEXUS – MEDICINE IN FOCUS

Appendix to the Consolidated Interim Financial Report

1. Accounting and Valuation Methods

This interim report from the NEXUS Group of 30 June 2018 has been prepared in keeping with the International Financial Reporting Standards (IFRS) as they are applied in the EU. The interpretations of the International Financial Reporting Interpretation Committee (IFRIC) have been taken into account.

The regulations of IAS 34 were observed in the interim report of 30 June 2018. This refers to a summarized report, which does not contain all information of an IFRS Group Financial Statement, and consequently this report should be read in connection with the Appendix of the Group Financial Statement 2017. The same accounting and valuation methods were used in the Group Financial Statement for the business year 2017.

The report has not been audited.

The Annual Report 2017 and Half-Year Report as of 30 June 2018 could be downloaded on www.nexus-ag.de.

2. Consolidation Group

In addition to the NEXUS AG as parent company, all operatively active domestic and foreign subsidiaries are included in the Group Financial Statement, for which NEXUS AG has the majority of voting rights directly or indirectly.

Two affiliated companies were included in the balance sheets according to the equity method.

LIST OF CONSOLIDATED SUBSIDIARIES AND AFFILIATED COMPANIES

30/06/2018

31/12/2017

FULL CONSOLIDATION

COUNTRY

CAPITAL SHARE IN %

NEXUS Digitale Dokumentationssysteme Projektentwicklungsges.m.b.H., Wien	Austria	100.00	100.00
NEXUS / Deutschland GmbH, Donaueschingen ¹⁾	Germany	100.00	100.00
NEXUS . IT GmbH SÜDOST, Singen Hohentwiel	Germany	50.20	50.20
NEXUS / CMS GmbH, Donaueschingen ¹⁾	Germany	100.00	100.00
NEXUS Medizinsoftware und Systeme AG, Altishofen	Switzerland	100.00	100.00
syseca informatik ag, Altishofen ²⁾	Switzerland	-	100.00
NEXUS / INOVIT GmbH, Ismaning ³⁾	Germany	-	100.00
NEXUS / CIS GmbH, Donaueschingen ¹⁾	Germany	100.00	100.00
NEXUS / DIS GmbH, Frankfurt am Main ¹⁾	Germany	100.00	100.00
NEXUS Schweiz GmbH, Altishofen ²⁾	Switzerland	-	100.00
NEXUS / QM GmbH, Singen Hohentwiel ¹⁾	Germany	100.00	100.00
NEXUS / REHA GmbH, Donaueschingen	Germany	100.00	100.00
NEXUS / CSO GmbH, Donaueschingen ¹⁾	Germany	100.00	100.00
VEGA Software GmbH, Frankfurt am Main	Germany	100.00	100.00
NEXUS Schweiz AG, Altishofen (vormals: Domis Consulting AG, Altishofen) ⁴⁾	Switzerland	100.00	100.00
Synergetics AG, Altishofen ⁵⁾	Switzerland	60.00	60.00
NEXUS / OPTIM S.A.S., Grenoble	France	100.00	100.00
E&L medical systems GmbH, Erlangen ¹⁾	Germany	100.00	100.00
ASS.TEC Beratungsgesellschaft für Anwendungen, Systeme, Strategien und Technologien mbH, Donaueschingen	Germany	100.00	100.00
ProLohn GmbH, Singen ⁶⁾	Germany	-	51.00

LIST OF CONSOLIDATED SUBSIDIARIES AND AFFILIATED COMPANIES		30/06/2018	31/12/2017
FULL CONSOLIDATION	COUNTRY	CAPITAL SHARE IN %	
Marabu EDV-Beratung und -Service GmbH, Berlin ⁷⁾	Germany	100.00	100.00
CS3I S.A.S., Creuzier-le-Neuf ⁸⁾	France	100.00	100.00
NEXUS Nederland B.V., Nieuwegein	Netherlands	100.00	100.00
nexus / switspot GmbH, Neckarsulm ⁹⁾	Germany	100.00	100.00
NEXUS SISINF SL, Sabadell ⁹⁾	Spain	100.00	100.00
IBH Datentechnik GmbH, Kassel	Germany	100.00	100.00
CHILI GmbH, Dossenheim	Germany	51.19	51.19
highsystem ag, Zürich ¹⁰⁾	Switzerland	95.00	95.00
MedHub sp. z o.o., Posen ¹¹⁾	Poland	100.00	–
ASTRAIA Software GmbH, München ¹²⁾	Germany	100.00	–
Creativ Software AG, Widnau ¹³⁾	Switzerland	100.00	–
EQUITY-CONSOLIDATED			
G.I.T.S. Gesundheitswesen IT-Service GmbH Fürstentfeldbruck, Fürstentfeldbruck	Germany	49.00	49.00
Palladium-med GmbH, Berlin	Germany	20.00	20.00

¹⁾ Use of the exemption rule pursuant to Section 264 para. 3 of the German Commercial Code

²⁾ NEXUS Schweiz GmbH, Altshofen, as well as syseca informatik ag, Altshofen, were merged with the merger agreement dated 4 June 2018 into Domis Consulting AG, Altshofen, as of 1 January 2018.

³⁾ NEXUS / INOVIT GmbH, Ismaning, was merged with the merger agreement of November 20, 2017 into NEXUS / DIS GmbH, Frankfurt/Main, on 1 January 2018.

⁴⁾ Domis Consulting AG, Altshofen, was renamed NEXUS Schweiz AG, Altshofen, on 21 June 2018.

⁵⁾ The shares are held indirectly via NEXUS Schweiz AG, Altshofen, (previously: Domis Consulting AG, Altshofen).

⁶⁾ NEXUS AG purchased the remaining 49.0 % of the shares in the already existing subsidiary ProLohn GmbH, Singen, on 23 April 2018. ProLohn GmbH, Singen, were merged with the merger agreement dated 8 May 2018 into nexus / switspot GmbH, Neckarsulm, as of 1 January 2018.

⁷⁾ NEXUS AG acquired the remaining 4.5 % shares from the existing option agreement on 28 March 2018. As of 31 December 2017: Share under company law is only 95.5 %. There is an option agreement for the remaining 4.5 %.

⁸⁾ The shares are held indirectly via NEXUS / OPTIM S.A.S., Grenoble,

⁹⁾ Share under company law is only 90.0 %. There is an option agreement for the remaining 10.0 %.

¹⁰⁾ The shares are held indirectly via NEXUS Schweiz AG, Altshofen, (previously: Domis Consulting AG, Altshofen). Share under company law is only 80.0 %. There is an option agreement for the remaining 15.0 %.

¹¹⁾ Share under company law is only 55.0 %. There is an option agreement for the remaining 45.0 %.

¹²⁾ Share under company law is only 61.0 %. There is an option agreement for the remaining 39.0 %.

¹³⁾ Share under company law is only 80.0 %. There is an option agreement for the remaining 20.0 %.

3. Trade account receivables and other assets

Receivables	30/06/2018		31/12/2017		30/06/2017	
	short-term (< 1 year)	long-term (> 1 year)	short-term (< 1 year)	long-term (> 1 year)	short-term (< 1 year)	long-term (> 1 year)
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
Trade receivables	24,806	828	20,439	1,247	22,096	0
Other receivables	165	0	0	0	168	0
TOTAL RECEIVABLES	24,971	828	20,439	1,247	22,264	0
OTHER FINANCIAL ASSETS						
• From interests	0	0	2	0	0	0
• From loans to employees and third parties	299	0	8	79	50	0
• From other	392	1,601	695	146	651	526
TOTAL OF OTHER FINANCIAL ASSETS	691	1,601	705	225	701	526
INCOME TAX ASSETS	1,062	0	783	0	1,353	0

The other assets are not interest-bearing and normally are due between 30 and 360 days. Trade receivables are not interest-bearing and normally are due between 30 and 90 days.

There were receivables from deliveries and services in the amount of KEUR 3,289 on 30 June 2018 (30 June 2017: KEUR 1.938) diminished in value. The development of the value adjustment account is as follows:

Development of individual value adjustment for trade receivables	30/06/2018	31/12/2017	30/06/2017
	KEUR	KEUR	KEUR
As of 1 Januar	2,779	2,172	2,172
Inflows affecting expenses	594	1,128	60
Consumption	-14	-174	-87
Settlement	-70	-347	-207
AMOUNTS AT THE END OF THE PERIOD	3,289	2,779	1,938

4. Financial Assets

	30/06/2018		31/12/2017		30/06/2017	
	Acquisition costs	Market value	Acquisition costs	Market value	Acquisition costs	Market value
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
Pension funds	2,158	1,786	2,158	1,849	2,287	1,943
TOTAL	2,158	1,786	2,158	1,849	2,287	1,943

5. Liabilities

	30/06/2018		31/12/2017		30/06/2017	
	short-term (< 1 year)	long-term (> 1 year)	short-term (< 1 year)	long-term (> 1 year)	short-term (< 1 year)	long-term (> 1 year)
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
Trade accounts payable	4,341	0	5,607	0	3,663	0
Profit tax liabilities	1,814	0	1,126	0	1,419	0
Deferred revenue	16,882	0	2,391	0	15,398	0
Other non-financial debts	6,627	0	7,625	0	7,273	0
• Payments received	3,882	0	6,175	0	4,786	0
• Other taxes	2,745	0	1,450	0	2,487	0
Other financial debts	5,995	17,525	7,382	5,148	6,333	4,521
• From obligations for salary payables	1,786	0	2,598	0	2,376	0
• Other	4,209	17,525	4,784	5,148	3,957	4,521
TOTAL	35,659	17,525	24,131	5,148	34,086	4,521

Conditions of the financial liabilities listed above:

- + Average down payments on orders are offset after 12 months.
- + Liabilities from deliveries and services are not interest-bearing and normally are due with 30 days.

6. Segment reporting

Reporting by business segment as of 30 June	Healthcare Software		Healthcare Service		Consolidation		Group	
	2018	2017	2018	2017	2018	2017	2018	2017
	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR	KEUR
Sales with third	59,298	52,445	5,148	5,684			64,446	58,129
• Services	45,651	40,064	4,766	5,051			50,417	45,115
• Licenses	11,030	9,806	298	540			11,328	10,346
• Deliveries	2,617	2,575	85	93			2,701	2,668
Sales between segments	61	12	2,017	1,435	-2,078	-1,447	0	0
Segment sales	59,359	52,457	7,165	7,119	-2,078	-1,447	64,446	58,129
Operating segment result	6,446	5,322	159	565			6,605	5,887
Segment assets	139,281	114,016	5,744	5,869			145,024	119,885

Segmenting according Business Division

The Group is split into business units according to products and services for the purpose of company management and has the following business segments required to file reports:

Healthcare Software

In the business units NEXUS / CIS, NEXUS / CSO, NEXUS / DIS, NEXUS / QM, NEXUS / PAT.INT, NEXUS / NCS and NEXUS / CCS, software solutions for the healthcare system are developed and marketed in administrative and medical areas. The economic development of these business units reacts uniformly to external influences. In addition, the offered products and services, the service creation process, the customers and the sales methods are almost identical or similar. For the reasons cited, these seven business units are combined in the reportable segment Healthcare Software.

Healthcare Service

The operative segment NEXUS / HCS not allocated to the Healthcare Software reporting segment reports as an independently operating Healthcare Service segment with mandatory reporting. The companies combined under Healthcare Service are managed uniformly. Under the name NEXUS Deutschland, centralized services and solutions are provided for interfaces of the product integration server. NEXUS / IT provides the guiding functions in daily management of hospital IT departments from operational management all the way to taking care of the software applications used and user support. EDP-supported process consulting, including SAP consulting, is mainly offered under the brand ASS.TEC. SAP consulting is mainly provided under the name ProLohn. SAP-HCM consulting is mainly provided under the name NEXUS / SWITSPOT.

The balance sheet and valuation methods of both segments with mandatory reporting correspond to the same accounting methods as external reporting. Transactions between the segments are settled at customary market conditions.

7. Seasonal Influences on Business Transactions

Within the context of the operative business of NEXUS Group, seasonal effects result due to the receipt of maintenance revenues in the first quarter of the business year (the revenue influences of the corresponding received payments are accrued over the business year) as well as the substantially higher demand and settlement of project accounts in the fourth quarter of the business year.

Declaration according to § 37y No. 1 WpHG

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the group, and the interim management report of the group includes a fair review of the development and performance of the business and the position of the group, together with a description of the principal opportunities and risks associated with the expected development of the group for the remaining months of the financial year.

Donaueschingen, 14 August 2018

NEXUS AG
The Executive Board

nexus | ag

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